

**THIS IS AN ABRIDGED PROSPECTUS CONTAINING SALIENT FEATURES OF THE PROSPECTUS.**

This is an Abridged Prospectus dated March 20, 2024. You are encouraged to read greater details available in the Prospectus on the website of the Stock Exchange, Lead Manager and Company at [www.nseindia.com](http://www.nseindia.com), [www.corpwis.com](http://www.corpwis.com) and [www.aluwind.net](http://www.aluwind.net).



(Please scan this QR Code to view the Prospectus)

**ALUWIND ARCHITECTURAL LIMITED****(Formerly known as Aluwind Architectural Private Limited)****Corporate Identification Number: U74210MH2003PLC140090**

Our Company was originally incorporated as “Aluwind Architectural Private Limited” as a Private Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated April 22, 2003, issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting of our Company held on October 4, 2023 and the name of our Company was changed to “Aluwind Architectural Limited”. A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated January 3, 2024 was issued by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U74210MH2003PLC140090. For details of change in registered office of our Company.

**THIS ABRIDGED PROSPECTUS CONSISTS OF 8 PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES**

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
604, Palm Spring Centre, Link Road, Malad (West), Mumbai City, Mumbai, Maharashtra - 400064	N.A.	Mr. Murlī Manohar Ramshankar Kabra, Managing Director	Tel: + 022-35135036/37/38/39 Email ID: <a href="mailto:compliance@aluwind.net">compliance@aluwind.net</a>	<a href="http://www.aluwind.net">www.aluwind.net</a>

**THE PROMOTERS OF OUR COMPANY ARE MR. MURLI MANOHAR RAMSHANKAR KABRA, MR. RAJESH KABRA, MR. JAGMOHAN RAMSHANKAR KABRA & JAGMOHAN KABRA HUF**

Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs)	OFS Size (by no. of shares or by amount in Rs)	Total Issue Size (by no. of shares or by amount in Rs)	Issue Under 229 (1)	Share Reservation		
					Market Maker	Retail Individuals	QIB & NII
Fresh Issue	66,00,000 Equity Shares aggregating to ₹2,970.00 lakhs.	Nil	66,00,000 Equity Shares aggregating to ₹2,970.00 lakhs.	229 (1)	3,30,000 Equity Shares	31,35,000 Equity Shares	31,35,000 Equity Shares

*These equity shares are proposed to be listed on SME Platform of NSE EMERGE*

**DETAILS OF OFS BY PROMOTER (S)/ PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS: NA**

Price, Minimum Lot Size & Indicative Timelines	
Price*	₹ 45.00/- per Equity Share of Face Value of ₹ 10.00/- Each (Including Share Premium of ₹35.00/- Per Equity Share)
Minimum Lot Size	3000 Equity Shares
Offer Open On	Thursday, March 28, 2024
Offer Closes On**	Thursday, April 4, 2024
Finalization of Basis of Allotment	On or about Friday, April 5, 2024
Initiation of Refunds	On or about Monday, April 8, 2024
Credit of Equity Shares to Demat accounts of Allottees	On or about Monday, April 8, 2024
Commencement of trading of Equity Shares	On or about Wednesday, April 9, 2024

\*For details of Basis of Issue Price, please refer to page 81 of the Prospectus.

\*\* UPI mandate end time and date shall be at 5:00 pm on the Offer Closing Date. For more details, please refer to chapter titled “Terms of the Issue” on page 238 of the Prospectus.

**The average cost of acquisition of Equity Shares for our Promoter as on the date of the Prospectus is as set out below**

Name of the Promoter	No. of Shares held	Average Cost of Acquisition per Share (In ₹)
Rajesh Kabra	54,89,467	1.63
Murlī Kabra	63,90,468	3.59
Jagmohan Kabra (HUF)	26,76,240	0.33
Jagmohan Kabra	32,205	15.54

**RISKS IN RELATION TO THE FIRST ISSUE**

This being the first public issue of Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹ 10/- each and the Issue Price is ₹ 45/- per equity shares, which is 4.5 times of the face value of the Equity Shares. The Issue Price determined and justified by our Company in consultation with the Lead Manager as stated in chapter titled as “Basis for Issue Price” beginning on page number 81 of this Prospectus, should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISKS**

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section “Risk Factors” beginning on page number **Error! Bookmark not defined.** of this Prospectus.

**PROCEDURE**

You may obtain a physical copy of the Bid-cum-Application Form and the Prospectus from the stock exchange, Lead Manager, Registrar to the issue, share transfer agents, depository participant's, stock brokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the Stock Exchange i.e. [www.nseindia.com](http://www.nseindia.com) ; and the Lead Manager [www.aluwind.net](http://www.aluwind.net).


**PRICE INFORMATION OF LEAD MANAGER****DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY CORPWIS ADVISORS PRIVATE LIMITED - N.A (AS THIS IS THE FIRST ISSUE OF THE LEAD MANGER)**

<b>PARTICULARS</b>	<b>DETAILS</b>
<b>Name of Lead Manager and contact details</b>	<b>CORPWIS ADVISORS PRIVATE LIMITED</b> 510, 5th Floor, Dilkap Chambers, Plot - A/7 Veera Desai Road, Andheri (West), Mumbai - 400053. <b>Tel No:</b> +91 – 22 – 4972 9990   <b>Email:</b> <a href="mailto:ipo@corpwis.com">ipo@corpwis.com</a> Investors Grievance Email Id: <a href="mailto:investors@corpwis.com">investors@corpwis.com</a> <b>Website:</b> <a href="http://www.corpwis.com">www.corpwis.com</a> <b>Contact Person:</b> Mr. Vishal Kumar Garg <b>SEBI Regn. No.:</b> INM000012962
<b>Name of Syndicate Members</b>	Not Applicable
<b>Name of Market Maker and contact details</b>	<b>NNM SECURITIES PRIVATE LIMITED</b> B 6/7, Shri Siddhivinayak Plaza, 2nd Floor, Plot No. B-31, Oshiwara, Opp. Citi Mall, Andheri (West), Mumbai - 400053 Tel No. : +91-22-4079 0000 / 4079 0099 Email Id : <a href="mailto:support@nnmsecurities.com">support@nnmsecurities.com</a> Investor Grievance Email id : <a href="mailto:support@nnmsecurities.com">support@nnmsecurities.com</a> Contact Person : Mr. Nikunj Anilkumar Mittal Website : <a href="http://www.nnmsecurities.com">www.nnmsecurities.com</a> <b>SEBI Regn. No.:</b> INZ000234235
<b>Name of Registrar to the Issue and contact details</b>	<b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 <b>Contact Number:</b> +91-11-40450193-197 <b>Email Address:</b> <a href="mailto:ipo@skylinerta.com">ipo@skylinerta.com</a> <b>Investor Grievance Email Address:</b> <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> <b>Contact Person:</b> Mr. Anuj Kumar <b>Website:</b> <a href="http://www.skylinerta.com">www.skylinerta.com</a> <b>SEBI Regn. No.:</b> INR000003241
<b>Name of Statutory Auditor and Peer Review Auditor</b>	<b>R Kejriwal &amp; Co.</b> <b>FRN:</b> 133558W Peer Review Certificate No.: 014301
<b>Name of Credit Rating Agency and the rating or grading obtained, if any</b>	Not Applicable
<b>Name of Debenture trustee, if any</b>	Not Applicable
<b>Self-Certified Syndicate Banks</b>	A list of the Designated SCSB Branches with which an ASBA Applicant (other than a RII using the UPI Mechanism), not Bidding through Syndicate/ Sub Syndicate or through a Registered Broker, RTA or CDP may submit the Bid cum Application Forms, is available at <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a> or at such other websites as may be prescribed by SEBI from time to time.  In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 and SEBI Circular No. SEBI/ HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, RIBs Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34</a> and <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=43">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=43</a> respectively, as updated from time to time.
<b>Non-Syndicate Registered Brokers</b>	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see section titled "Issue Procedure" beginning at page no. 249 of the Prospectus.

<b>Details regarding website address(es)/link(s) from which the Investor can obtain list of Registrar to Issue and Share Transfer Agents, Depository Participants and Stock Brokers who can accept application from investor (as applicable)</b>	<p>The list of the RTAs eligible to accept ASBA Forms at the Designated RTA Locations, including details such as address, telephone number and e-mail address, is provided on the websites of the respective Stock Exchanges at <a href="https://www.bseindia.com/Static/PublicIssues/RtaDp.aspx">https://www.bseindia.com/Static/PublicIssues/RtaDp.aspx</a> and <a href="http://www.nseindia.com/products/content/equities/ipos/asba_procedures.htm">http://www.nseindia.com/products/content/equities/ipos/asba_procedures.htm</a>, respectively, as updated from time to time..</p> <p>The list of the Collecting Depository Participants (CDPs) eligible to accept Application Forms at the Designated CDP Locations, including details such as name and contact details, are provided at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=19">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=19</a> for NSDL CDPs and at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=18">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=18</a> for CDSL CDPs, as updated from time to time. The list of branches of the SCSBs named by the respective SCSBs to receive deposits of the Application Forms from the Designated Intermediaries will be available on the website of the SEBI (<a href="http://www.sebi.gov.in">www.sebi.gov.in</a>) and updated from time to time.</p>
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<b>PROMOTERS OF THE ISSUER COMPANY</b>			
<b>Sr. No.</b>	<b>Name</b>	<b>Individual/ Corporate</b>	<b>Experience &amp; Educational Qualification</b>
1.	Mr. Murli Manohar Ramshankar Kabra	Individual	Mr. Murli Manohar Ramshankar Kabra is of the Promoter of our Company. He has been part of the Board since inception and is currently designated as Managing Director of our Company with effect from January 4, 2024. He has completed his Diploma in Mechanical Engineering conducted by Government Polytechnic College, Bhopal (MP). He has a long standing and rich experience of more than 2 decades in window & façade industry. He has been a part of numerous Indian projects and worked with both Indian & International Brands. He has a very strong presence in fenestration industry and an excellent connect from client to supply chain.
2.	Mr. Rajesh Kabra	Individual	Mr. Rajesh Kabra is one of the Promoter of our Company. He has been part of the Board since inception and is currently designated as Executive Director of our Company. He has completed is LLB from Dr Harisingh Gour Vishwavidyalaya, Sagar (M.P.) He manages the complete Logistics from the manufacturing facility to construction site. He has an extensive experience of more than 2 decades in window & façade industry. He has strong connections in the diverse segment of supply chain of fenestration & façade industry. He understands the cost sensitiveness in the market and optimizes the resource in its full effectiveness to get the best value for the product & services.
3	Mr. Jagmohan Ramshankar Kabra	Individual	Mr. Jagmohan Ramshankar Kabra, is one of the Promoters and an Executive Director of our Company. He overlooks the entire manufacturing facility. He has obtained his Degree in Masters of Commerce from Sagar University, Hoshangabad (M.P). He has a rich experience of more than a decade in window & façade industry. He has strong people connection which helps and directs the Company on a broader scale.
4.	Jagmohan Kabra HUF	Body Corporate	Jagmohan Kabra HUF came into existence on September 1, 2006. Mr. Jagmohan Ramshankar Kabra is the Karta and Mrs. Sunita Kabra, Mr. Govinda Jagmohan Kabra and Mr. Atharva Jagmohan Kabra, Mrs. Radhika Kabra & Kiyansh Kabra are its coparceners.

<b>BUSINESS OVERVIEW AND STRATEGY</b>
<p>Our Company, incorporated in 2003, operates in the segment of manufacturing and installing a diverse range of aluminum products. This includes windows, doors, curtain walls, cladding, and glazing systems, all meticulously crafted to meet the unique needs of architects, consultants, builders, institutions, and corporations.</p> <p>Operating from a cutting-edge 45,000-square-foot facility in Pune, Maharashtra, this tech-driven company specializes in a niche product segment. With infrastructure and advanced machinery, including a powder coating facility and CNC machines, it ensures precision in manufacturing aluminum products like windows, doors, and curtain walls. Rigorous quality checks at multiple stages underscore the company's commitment to meeting the highest standards.</p> <p>With the knowledge, practical experience and leadership of Mr. Murli Manohar Kabra, the Managing Director, the company has achieved numerous milestones in the industry, consistently delivering quality products and services to its clients</p> <p><b>Location Registered office:</b> 604, Palm Spring Centre, Link Road, Malad (West), Mumbai Maharashtra, India, 400064</p> <p><b>Brach office Mumbai:</b> Shop No 16, Mitha Nagar Municipal Shopping Centre Goregaon W Near Link Road, Mumbai 400090</p> <p><b>Brach office Pune:</b> a) Shop No 16, Mitha Nagar Municipal Shopping Centre, Goregaon W Near Link Road, Mumbai 400090 b) First Floor, Flat No-4, Amrut Park Co-operative Housing, Society Ltd, S. No. 219, Plot No. 19 Final Plot No. 12, Town planning Scheme No. 1, Kalyani Nagar Pune Nagar Road, Yerwada, Pune 411006</p> <p><b>Employee Strength :</b> As on the date of Prospectus, We have 178 Employees on the pay roles our pay roles.</p> <p><b>Intellectual Property:</b> As on date of the Prospectus, the details of trademark are as follows:</p>

<b>Sr. No</b>	<b>Brand Name/ Logo Trademark</b>	<b>Class</b>	<b>Nature of Trademark</b>	<b>Application No</b>	<b>Status</b>
1.		6	Registered Trade Mark	2452343	Approved

**Board of Directors:** The Board of Directors as on the Prospectus are as follows:

Name	Designation	Experience & Educational Qualification	Other Directorship
Murli Manohar Ramshankar Kabra [DIN: 00178667]	Managing Director	Mr. Murli Manohar Ramshankar Kabra is of the Promoter of our Company. He has been part of the Board since inception and is currently designated as Managing Director of our Company with effect from January 4, 2024. He has completed his Diploma in Mechanical Engineering conducted by Government Polytechnic College, Bhopal (MP). He has a long standing and rich experience of more than 2 decades in window & façade industry. He has been a part of numerous Indian projects and worked with both Indian & International Brands. He has a very strong presence in fenestration industry and an excellent connect from client to supply chain.	NA
Rajesh Kabra [DIN: 00178688]	Executive Director	Mr. Rajesh Kabra is one of the Promoter of our Company. He has been part of the Board since inception and is currently designated as Executive Director of our Company. He has completed is LLB from Dr Harisingh Gour Vishwavidyalaya, Sagar (M.P.) He manages the complete Logistics from the manufacturing facility to construction site. He has an extensive experience of more than 2 decades in in window & façade industry. He has strong connections in the diverse segment of supply chain of fenestration & façade industry. He understands the cost sensitiveness in the market and optimizes the resource in its full effectiveness to get the best value for the product & services.	NA
Jagmohan Ramshankar Kabra [08247152]	Executive Director	Mr. Jagmohan Ramshankar Kabra, is one of the Promoters and an Executive Director of our Company. He overlooks the entire manufacturing facility. He has obtained his Degree in Masters of Commerce from Sagar University, Hoshangabad (M.P). He has a rich experience of more than a decade in window & façade industry. He has strong people connection which helps and directs the Company on a broader scale.	NA
Aruna Bangur [08179706]	Non – Executive Independent Director	Mrs. Aruna Bangur is a Woman Non-Executive Independent Director of our Company since January 4, 2024. She has completed a Bachelor’s Degree in Science from University of Calcutta. She is currently employed with Kotak Mahindra Life Insurance Company Limited as Insurance Agent (Life Advisor) since August 2017	1. Vnat Resources Private Limited 2. Anchaman Foods LLP
Santosh Kumar Rathi [06478349]	Non – Executive Independent Director	Mr. Santosh Kumar Rathi, is a non-Executive Independent Director of our Company since January 4, 2024. He holds a bachelor's degree in commerce from Indore University since 1971 and a master's degree in commerce from Indore University since 1973. He is currently associated with Prima Urbanscapes Pvt Ltd and ENR Infraprojects Pvt Ltd, which work in the Infrastructure Industry, in the capacity of Director since September, 2016 and March, 2013 respectively	1. Prima Urbanscapes Private Limited 2. ENR Infraprojects Private Limited
Yogita Dharmendra Poriya [10109812]	Non – Executive Independent Director	Ms. Yogita Dharmendra Poriya is a non-executive woman independent director of our Company, effective January 4, 2024. She is the Director of Karnavati Stitching Enterprise Pvt Ltd since November 2023. Further she is working with Shivanjay Resources Pvt Ltd as HR/Digital Marketing since January 2021.	1. Karnavati Stitching Enterprise Private Limited

For further details, please refer chapter titled “*Our Management*” on page no. 135 of the Prospectus.

#### OBJECTS OF THE ISSUE

#### DETAILS OF MEANS OF FINANCE

The fund requirements for each of the objects of the Issue are stated as follows.

(₹ in ‘Lakhs)

Particulars	Amount to be funded from Net Proceeds (₹ In Lakhs)	Estimated schedule of deployment of Net Proceeds in FY2024 (₹ In Lakhs)	Estimated schedule of deployment of Net Proceeds in FY2025 (₹ In Lakhs)
Funding of Working Capital requirements	2,045.00	-	2,045.00
General Corporate Expenses*	650.00	-	650.00
<b>Total</b>	<b>2,695.00</b>	<b>-</b>	<b>2,695.00</b>

\* The amount shall not exceed 25% of the Gross Proceeds.

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/ rights issues, if any, of the Company in the preceding 10 years:** Not Applicable.

**Name of monitoring agency, if any:** Not Applicable

**Terms of Issuance of Convertible Security, if any:** Not Applicable

SHAREHOLDING PATTERN			
Sr. No.	Particulars	Pre-Issue Number of Shares	% Holding of Pre-issue
1.	Promoter & Promoter Group	1,79,23,420	98.22%
2.	Public	3,24,000	1.78%
	<b>Total</b>	<b>1,82,47,420</b>	<b>100.00</b>

For more details, please refer “*Capital Structure*” on page no. 61 of the Prospectus.

Number/amount of equity shares proposed to be sold by selling shareholders: Not Applicable

RESTATED AUDITED FINANCIALS
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STANDALONE

(₹ in ‘Lakhs)

Particulars	As at Sept 30, 2023		March 31, 2023		March 31, 2022		March 31, 2021	
	₹ In Lakhs	%	₹ In Lakhs	%	₹ In Lakhs	%	₹ In Lakhs	%
<b>Revenue from operation</b>								
Sale of Products and Services	4,136.15	99.84	4,886.72	99.72	2,898.65	99.09	2,128.35	99.49
Other Income	6.82	0.16	13.90	0.28	26.48	0.91	10.94	0.51
<b>Total</b>	<b>4,142.96</b>	<b>100</b>	<b>4,900.62</b>	<b>100</b>	<b>2,925.13</b>	<b>100</b>	<b>2,139.29</b>	<b>100</b>

(₹ in ‘Lakhs)

Particulars	As at September 30, 2023	For the year ended		
		March 31, 2023	March 31, 2022	March 31, 2021
Equity Share Capital	253.44	253.44	12.07	10.77
Net worth	2,069.53	1,702.56	1,429.87	1,041.33
Revenue from operations	4,136.15	4,886.72	2,898.65	2,128.35
Restated Profit Before Tax and extraordinary items	497.80	359.73	105.87	114.04
Restated Profit after Tax	372.83	270.05	78.80	76.92
Basic EPS (₹)	14.71	10.66	3.11	3.05
Diluted EPS (₹)	14.71	10.66	3.11	3.03
Return on Net Worth (%)	19.77%	17.24%	6.38%	7.67%
Net Asset Value per Equity Share (As per Restated) (₹)	81.67	67.19	1181.71	964.19
Current Borrowings (A)	889.41	602.39	524.26	330.08
Non-Current Borrowings (B)	104.57	105.13	114.67	105.98
Total borrowings (C = A + B)	993.98	707.52	638.92	436.06

INTERNAL RISK FACTORS

The below mentioned risks are top 8 risk factors as per the Prospectus.

1. Our Company and Promoter of the Company are parties to certain litigation and claims. These legal proceedings are pending at different levels of adjudication before the court and regulatory authority. Any adverse decision may make us liable to liabilities/penalties and may adversely affect our reputation, business, and financial status.
2. Our business requires the services of third parties, including suppliers and subcontractors, which entail certain risks.
3. Our projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new projects are not awarded to us.
4. Increase in costs or a shortfall in availability of the materials we purchase could have a material adverse effect on our Company’s sales, profitability and results of operations.
5. The nature of our business exposes us to liability claims and contract disputes and our indemnities may not adequately protect us. Any liability in excess of our reserves or indemnities could result in additional costs, which would reduce our profits.
6. Our results of operations and cash flows could be adversely affected, if we are unable to collect our dues and receivables from, or invoice our unbilled services to, our clients.
7. Our pricing structures do not accurately anticipate the cost and complexity of performing our work and if we are unable to manage costs successfully, then certain of our contracts could be or become unprofitable.
8. Failure to anticipate and develop new products & services and enhance existing execution capabilities in order to keep pace with rapid changes in technology and industry may suffer our business.

**SUMMARY OF OUTSTANDING LITIGATIONS**

**A. Total number of outstanding litigations against the company and amount involved:**

Name	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Actions	Disciplinary actions by the SEBI or Stock Exchanges against the Promoter	Material pending Civil Litigation	Financial Implications to the Extent Quantifiable (Rs. In Lakhs)
<b>1. Company</b>						
Against the Company	Nil	2	Nil	Nil	Nil	6.87
By the Company	2	Nil	Nil	Nil	Nil	21.80
<b>2. Subsidiaries</b>						
Against the Subsidiaries	Nil	Nil	Nil	Nil	Nil	Nil
By the Subsidiaries	Nil	Nil	Nil	Nil	Nil	Nil
<b>3. Directors</b>						
Against the Directors	Nil	Nil	Nil	Nil	Nil	Nil
By the Directors	Nil	Nil	Nil	Nil	Nil	Nil
<b>4. Promoter</b>						
Against the Promoter	Nil	7	Nil	Nil	Nil	19.35
By the Promoter	Nil	Nil	Nil	Nil	Nil	Nil
<b>5. Group Companies</b>						
Outstanding litigation which may have a material impact on our Company.	Nil	Nil	Nil	Nil	Nil	Nil

For further details on the outstanding litigation proceedings, see “*Outstanding Litigation and Material Developments*” beginning on page 218 of the Prospectus.

**B. Brief details of top 5 outstanding litigations against the company and amount involved: NIL**

**C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any:**

Proceedings involving Promoters	(₹ in ‘Lakhs)	
Statutory / Regulatory authorities/ SEBI	Nil	Nil
Taxation	7	19.35
Others- against our Promoters	Nil	Nil
Others – by our Promoters	Nil	Nil
Bank Guarantees / Corporate Guarantees	Nil	Nil

**D. Brief details of outstanding criminal proceedings against Promoters: NIL**

**ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER / ISSUER COMPANY: NIL**

**DECLARATION BY THE COMPANY**

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines and regulations issued by the Government of India and the guidelines or regulations issued by the SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956 and the SEBI Act or the rules made or guidelines or regulations issued thereunder, as the case may be. We further certify that all statements made in this Prospectus are true and correct.

## LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai - 400708	Mr. Sunil Fadtare Assistant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	Andhra Bank	18 Homi Modi Street, P B No 114, Nanavati Mahalaya, Fort Mumbai Maharashtra 400023	Seshagiri Rao Jonnakuti	02222026088/22047626	-	bmmum051@andhrabank.co.in
3.	Allahabad Bank	Allahabad Bank, Fort Branch, 37, Mumbai Samachar Marg Mumbai, Maharashtra 400 023	Shri R Pradeep Kumar	(022)-22623224	-	albasba@allahabadbank.in
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Jannangal, 45/47, Mumbai Samachar Marg, Mumbai - 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai - 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia.bnpparibas.com; dipu.sa@asia.bnpparibas.com; prathima.madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai - 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai - 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai.south@bankofindia.co.in
9.	Corporation Bank	Capital Market Branch, 1st Floor, Earnest House, NCPA Marg Nariman Point, Mumbai-400021	Mr. Amod Kumar	022-22841406/22842764, 9870340031	022-22843823	capmktbr@corpbank.co.in
10.	CITI Bank	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch, 407, 4th floor, Himalaya House 79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbccnccity@canarabank.com, hoembd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017. Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@dbs.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dena Bank	Capital Market Branch, 17 B-Horniman Circle., D. Nanji Bldgs., Mumbai-400023	Branch Manager	022-22661206/22702881	022-22694426/ 22702880	cmb@denabank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	"hetal.dholakia@db.com manoj-s.naik@db.com; nanette.daryanani@db.com.
18.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
19.	HDFC Bank Ltd.	FIG - OPS Department HDFC Bank Ltd Lodha - I Think Techno Campus O-3 Level Next to Kanjurnagar Railway Station Kanjurnagar (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
20.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
21.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai. Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
22.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar. Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
23.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
24.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@jobnet.co.in
25.	J P Morgan Chase Bank	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan.com india.operations@jpmorgan.com
26.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsd@dataone.in
27.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbvp@kvbmail.com
28.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore - 575002	Ravindranath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
29.	Kotak Mahindra Bank Ltd.	Kotak Infinity, 8th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
30.	Mehsana Urban Co-Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana - 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
31.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samaratheshwar Mahadev, Nr, Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
32.	Oriental Bank of Commerce	67, Bombay Samachar Marg, Sonawala Building, Fort, Mumbai -400001	Shri Navneet Sharma, Branch Manager; Ms. Neha, Officer	022-22654791/95 022-22654797 022-43430710 / 022-43430701	022-22654779	bm1050@obc.co.in
33.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel – 022- 22621122, 22621123,	022 – 22621124	pnbcapsmumbai@pnb.co.in
34.	Punjab & Sind Bank	Rajindra Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
35.	RBL Bank Limited	Techniplex – 1, 9 <sup>th</sup> Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
36.	Rajkot Nagarik Sahakari Bank Ltd.	Nagri Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesh@rnsindia.com; asba@rnsindia.com
37.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbyhd.co.in
38.	State Bank of Travencore	Anakachery Buildings, Y M C A Road, Statue, Thiruvananthapuram-495001	P. P. Muralleedharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
39.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankar@svcbank.com
40.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj.co.in innkchandak@sbbj.co.in
41.	State Bank of India	State Bank of India, Capital Market Branch(11777),Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
42.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	Ipo.scb@sc.com
43.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmsc@syndicatebank.co.in
44.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
45.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girm	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
46.	State Bank of Mysore	P. B. No. 1066, # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.in dalalst@sbm.co.in
47.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.in dhanyad@federalbank.co.in inriyajacob@federalbank.co.in
48.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd., Depository Participant Services Cell third Floor, Plot No.4923, Ac/16, 2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tmbonline.com
49.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
50.	The Kalupur Commercial Co-Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
51.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)- 22673435(CM)	022-22670267	Mumbai@lvm@lvbank.in
52.	The Surat Peoples Co-op Bank Ltd	Central Office, Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcb.in
53.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
54.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
55.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
56.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
57.	United Bank of India	Centralized Payment Hub, 4th Floor, United Bank of India, United Tower, Head Office, 11, Hemanta Basu Sarani, Kolkata – 700 001.	CM (Operation and Services)	033 22624174	-	amitabhr@unitedbank.co.in incmshub@unitedbank.co.in inprakashr@unitedbank.co.in samikm@unitedbank.co.in sibasish@unitedbank.co.in brijeshr@unitedbank.co.in mousumid@unitedbank.co.in kumarg1@unitedbank.co.in
58.	Vijaya Bank	Head Office Bldg41/2,M G Road Bangalore	Branch Manager	080-25584385	080-25584281	ban.trinitycircle1331@VIJAYABANK.co.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlb@services@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbai@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. A list of SCSBs is also displayed on the website of NSE at [www.nseindia.com](http://www.nseindia.com)